



Michael Barnett, PA

law Office

Michael Barnett, Esq.
Board Certified --
Consumer Bankruptcy Law --
American Board of Certification

www.tampabankruptcy.com

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New Client Information Sheet

Date: _____

Name: _____ Social Security # _____ Present ___

Address: _____ City: _____

Telephone: Home _____ Work _____ Zip _____

Employers Name and Hourly/monthly/annual salary:

Name of Spouse: _____ Social Sec. # _____ Present ___

Spouse's Employer: _____ Telephone: _____

Spouse pay _____ **Client Email address** _____

PLEASE FILL OUT COMPLETELY, estimate amounts if you are not sure

Real Estate owned: Address: _____

Date purchased _____ Amount of Down Payment _____

Source of Down payment _____

	Mtg. Co.	payoff	mo pmt	value	months now due
1st mtg	_____	_____	_____	_____	_____
2nd mtg	_____	_____	_____	_____	_____

Any lump sum payments in last 10 years? _____

Do you own any other real estate? _____

Automobiles, boats, 4 wheelers, etc., whether you owe on them or not

Make, model & year	Loan Co	monthly payoff	monthly pymt	months value	months now due
1st veh _____	_____	_____	_____	_____	_____
2nd veh _____	_____	_____	_____	_____	_____

Have you given any creditors a list of your furniture when you borrowed money from them? If so, list these creditors:

Have you financed any furniture, electronics, jewelry or appliances through any creditors that you still owe money to?

Owe: All tax returns filed? _____
IRS/Al/ChS/StL? _____ filed. '09 tax return owed/refund \$ _____

Taxes owed _____ due for year _____

List major unsecured debts: (estimate amounts owed)

Date of last credit card charge _____ Amount charged in last 6mo \$ _____

List of creditors:

name of creditor	amount owed	name of creditor	amount owed
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_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

Owe relatives? _____ Repaid relatives last 2 years? _____

Made any gifts/transfers worth over \$500 last 2 years? _____

Are you suing anyone, or do you have the right to sue anyone?

If you have any type of pension, retirement plan, profit sharing plan, stock option plan, or annuity: put down name and approximate amount of money in plan here:

Other than furniture, clothes & jewelry, do you have anything else worth over \$250.00

Estimated garage sale value of household goods/clothing/jewelry _____

Where did you hear about this office: _____

----- Do not write below this line -----

(1) DEADLINES:

(2) Notes:

(3) Special Instructions: